COLLECTIVE AGREEMENT

BETWEEN:

Huron - Superior Catholic District School Board

- AND -

THE ONTARIO SECONDARY SCHOOL TEACHERS' FEDERATION REPRESENTING
THE NOON HOUR AIDES UNIT OF DISTRICT 2, O.S.S.T.F.

September 1, 2019 to August 31, 2022 Sault Ste. Marie, Ontario

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C1.00 STRUCTURE AND CONTENT OF COLLECTIVE AGREEMENT (ALL JOB CLASSIFICATIONS)

C1.1 Separate Central and Local Terms

a) The collective agreement shall consist of 2 (two) parts: Central Terms and Local Terms.

C1.2 Implementation

a) Central Terms may include provisions respecting the implementation of central terms by the school board and, where applicable, the bargaining agent. Any such provision shall be binding on the school board and, where applicable, the bargaining agent.

C1.3 Parties

- a) The parties to the collective agreement are the school board and the bargaining agent.
- b) Central collective bargaining shall be conducted by the central employer and employee bargaining agencies representing the local parties.

C1.4 Single Collective Agreement

a) Central terms and local terms shall together constitute a single collective agreement.

C2.00 LENGTH OF TERM/NOTICE TO BARGAIN/RENEWAL (ALL JOB CLASSIFICATIONS)

C2.1 Term of Agreement

a) The term of this collective agreement, including central terms and local terms, shall be for a period of three (3) years from September 1, 2019 to August 31, 2022 inclusive.

C2.2 Amendment of Terms

a) In accordance with the *School Boards Collective Bargaining Act,* the central terms of this agreement, excepting term, may be amended at any time during the life of the agreement upon mutual consent of the central parties and agreement of the Crown.

C2.3 Notice to Bargain

- a) Where central bargaining is required under the *School Boards Collective Bargaining Act*, notice to bargain centrally shall be in accordance with the *School Boards Collective Bargaining Act*, and *Labour Relations Act*. For greater clarity:
- b) Notice to commence bargaining shall be given by a central party:
 - i. within 90 (ninety) days of the expiry of the collective agreement; or
 - ii. within such greater period agreed upon by the parties; or
 - iii. within any greater period set by regulation by the Minister of Education.
- c) Notice to bargain centrally constitutes notice to bargain locally.

C3.00 DEFINITIONS

- C3.1 Unless otherwise specified, the following definitions shall apply only with respect to their usage in standard central terms. Where the same word is used in Part B of this collective agreement, the definition in that part, or any existing local interpretation shall prevail.
- C3.2 The "Central Parties" shall be defined as the employer bargaining agency, the Council of Trustees' Association (CTA/CAE) and the Ontario Secondary School Teachers' Federation (OSSTF/FEESO). The Council of Trustees' Associations (CTA/CAE) refers to the designated employer bargaining agency pursuant to subsection 21 (6) of the Act for central bargaining with respect to employees in the bargaining units for which OSSTF/FEESO is the designated employee bargaining agency. The CTA/CAE is composed of:

ACÉPO refers to the Association des conseils scolaires des écoles publiques de l'Ontario as the designated bargaining agency for every French-language public district school board.

AFOCSC refers to the Association franco-ontarienne des conseils scolaires catholiques as the designated bargaining agency for every French-language Catholic district school board.

OCSTA refers to Ontario Catholic School Trustees' Association as the designated bargaining agency for every English-language Catholic district school board.

OPSBA refers to the Ontario Public School Boards' Association as the designated bargaining agency for every English-language public district school board, including isolate boards.

- C3.3 "Employee" shall be defined as per the *Employment Standards Act*.
- C3.4 "Casual Employee" means,
 - a casual employee within the meaning of the local collective agreement,
 - ii. if clause (i) does not apply, an employee who is a casual employee as agreed upon by the board and the bargaining agent, or
 - iii. if clauses (i) and (ii) do not apply, an employee who is not regularly scheduled to work
- C3.5 "Term Assignment" means, in relation to an employee,
 - i. a term assignment within the meaning of the local collective agreement, or
 - ii. where no such definition exists, a term assignment will be defined as twelve (12) days of continuous employment in one assignment

C4.00 CENTRAL LABOUR RELATIONS COMMITTEE

- C4.1 The CTA/CAE and OSSTF/FEESO agree to establish a joint Central Labour Relations Committee to promote and facilitate communication between rounds of bargaining on issues of joint interest.
- C4.2 The parties to the Committee shall meet within sixty days of the completion of the current round of negotiations to agree on Terms of Reference for the Committee.
- C4.3 The Committee shall meet as agreed but a minimum of three times in each school year.
- C4.4 The parties to the Committee agree that any discussion at the Committee will be on a without prejudice and without precedent basis, unless agreed otherwise.
- C4.5 The committee shall include four (4) representatives from OSSTF/FEESO and four (4) representatives from the CTA/CAE. The parties agree that the Crown may attend meetings.
- C4.6 OSSTF/FEESO and CTA/CAE representatives will each select one co-chair.
- C4.7 Additional representatives may attend as required by each party.

C5.00 CENTRAL GRIEVANCE PROCESS

The following process pertains exclusively to grievances on central matters that have been referred to the central process. In accordance with the School Boards Collective Bargaining Act central matters may also be grieved locally, in which case local grievance processes will apply.

C5.1 Definitions

- A "grievance" shall be defined as any difference relating to the interpretation, application, administration, or alleged violation or arbitrability of an item concerning any central term of a collective agreement.
- ii. The "Central Parties" shall be defined as the employer bargaining agency, comprised of: the Ontario Public School Boards' Association (OPSBA), I'Association des conseils scolaires des écoles publiques de l'Ontario (ACÉPO), I'Association franco-ontarienne des conseils scolaires catholiques (AFOCSC), Ontario Catholic School Trustees' Association (OCSTA), hereinafter the Council of Trustees' Associations (the "Council"), and the Ontario Secondary School Teachers' Federation, OSSTF/FEESO.
- iii. The "Local Parties" shall be defined as the Board or the local OSSTF/FEESO bargaining unit party to a collective agreement.
- iv. "Days" shall mean regular school days.

C5.2 Central Dispute Resolution Committee

- i. There shall be established a Central Dispute Resolution Committee (the "Committee"), which shall be composed of up to four (4) representatives of the employer bargaining agency, up to four (4) representatives of OSSTF/FEESO and up to three (3) representatives of the Crown.
- ii. The Committee shall meet at the request of one of the central parties.
- iii. The central parties shall each have the following rights:
 - a. To file a dispute as a grievance with the Committee.
 - b. To engage in settlement discussions, and to mutually settle a grievance with the consent of the Crown.
 - c. To withdraw a grievance.
 - d. To mutually agree to refer a grievance to the local grievance procedure.
 - e. To mutually agree to voluntary mediation.
 - f. To refer a grievance to final and binding arbitration at any time.
- iv. The Crown shall have the following rights:
 - a. To give or withhold approval to any proposed settlement between the central parties.
 - b. To participate in voluntary mediation.
 - c. To intervene in any matter referred to arbitration.
- v. Only a central party may file a grievance and refer it to the Committee for discussion and review. No grievance can be referred to arbitration without three (3) days prior notice to the Committee.
- vi. It shall be the responsibility of each central party to inform their respective local parties of the Committee's disposition of the dispute at each step in the central dispute resolution process including mediation and arbitration, and to direct them accordingly.
- vii. Each of the central parties and the Crown shall be responsible for their own costs for the central dispute resolution process.

C5.3 Language of Process

Where a dispute arises uniquely under a collective agreement in the French language, the documentation shall be provided, and the proceedings conducted in French. Interpretative and

translation services shall be provided accordingly to ensure that non-francophone participants are able to participate effectively.

- a) Where such a dispute is filed:
 - i. The decision of the committee shall be available in both French and English.
 - ii. Mediation and arbitration shall be conducted in the French language with interpretative and translation services provided accordingly.

C5.4 Grievance Shall Include:

- i. Any central provision of the collective agreement alleged to have been violated.
- ii. The provision of any statute, regulation, policy, guideline, or directive at issue.
- iii. A detailed statement of any relevant facts.
- iv. The remedy requested.

C5.5 Referral to the Committee

- Prior to referral to the Committee, the matter must be brought to the attention of the other local party.
- ii. The Central Parties may engage in informal discussions of the disputed matter.
- iii. Should the matter remain in dispute at the conclusion of the informal discussions, a central party shall refer the grievance forthwith to the Committee by written notice to the other central party, with a copy to the Crown, but in no case later than 40 days after becoming aware of the dispute.
- iv. The Committee shall complete its review within 20 days of the grievance being filed.
- v. If the grievance is not settled, withdrawn, or referred to the local grievance procedure by the Committee, the central party who has filed the grievance may, within a further 10 days, refer the grievance to arbitration.
- vi. All timelines may be extended by mutual consent of the parties.

C5.6 Voluntary Mediation

- i. The central parties may, on mutual agreement, request the assistance of a mediator.
- ii. Where the central parties have agreed to mediation, the remuneration and expenses of the person selected as mediator shall be shared equally between the central parties.
- iii. Timelines shall be suspended for the period of mediation.

C5.7 Selection of the Arbitrator

- i. Arbitration shall be by a single arbitrator.
- ii. The central parties shall select a mutually agreed upon arbitrator.
- iii. The central parties may refer multiple grievances to a single arbitrator.
- iv. Where the central parties are unable to agree upon an arbitrator within 10 days of referral to arbitration, either central party may request that the Minister of Labour appoint an arbitrator.
- v. The remuneration and expenses of the arbitrator shall be shared equally between the central parties.

C6.00 EXTENDED MANDATORY ENROLLMENT IN OMERS (FOR EMPLOYEES NOT CURRENTLY ENROLLED)

Commencing September 1, 2016 for employees hired on or after this date, all school boards will ensure that mandatory OMERS enrollment is extended to employees that meet the following three (3) criteria:

- fills a continuing full-time position with the employer;
- regularly works the employer's normal full-time work-week, defined as no less than thirty-two
- (32) hours per week; and
- regularly work at least ten (10) months of the year (including paid vacation).

Notwithstanding the above, employees hired prior to September 1, 2016 who meet the above three (3) criteria will be offered the opportunity to enroll in OMERS, commencing September 1, 2016.

C7.00 SPECIALIZED JOB CLASSES

Where there is a particular specialized job class in which the pay rate is below the local market value assessment of that job class, the parties may use existing means under the collective agreement to adjust compensation for that job class.

C8.00 WORK YEAR

The full-time work year for all employees employed in EA and ECE job classes shall be a minimum of 194 work days to correspond with the school year calendar.

C9.00 STAFFING COMMUNICATION

a) In boards where no staffing committee exists, the employer will meet with the union to communicate the number of OSSTF/FEESO Education Worker FTE proposed for the coming school year, prior to the annual staffing process and subject to the approval of the board budget. Prior to the meeting, the employer shall provide the union the projected FTE. Every effort shall be made to provide the information no later than 24 hours before the meeting. Outside of the annual process either party may raise staffing issues at appropriate meetings as required.

- b) No surplus/layoff/redundancy declarations shall be made until such time as the union has been notified.
- c) Any release time required for this purpose will not be charged against local collective agreement federation release time.

C10.00 BENEFITS

The Parties have agreed to include in a historical appendix LOA #2 (Benefits) of the 2014-17 Agreement on Central Terms.

The parties have agreed to participate in the Ontario Secondary School Teachers' Federation Employee Life and Health Trust "OSSTF ELHT" established October 6, 2016. The date on which the school boards and the bargaining units benefit plan commenced participation in the OSSTF ELHT shall be referred to herein as the "Participation Date".

C10.1 ELHT Benefits

The Parties agree that, since all active eligible employees have now transitioned to the OSSTF ELHT all references to existing life, health and dental benefits plans in the applicable local collective agreement for active eligible employees shall be removed from that local agreement.

Post Participation Date, the following shall apply:

C10.2 Eligibility and Coverage

- a) Permanent and long-term assignment employees shall be eligible for benefits consistent with eligibility requirements as set out by the Trust. The OSSTF ELHT shall maintain eligibility for OSSTF represented education workers who have benefits. Education Workers who were eligible for benefits in the ELHT as of Aug 31, 2019 shall maintain their eligibility.
 - Daily and casual employees are not eligible, nor are other employees who do not meet the Trust's eligibility criteria.
- b) With the consent of the central parties, the OSSTF ELHT is also permitted to provide coverage to other active employee groups in the education sector with the consent of their bargaining agents and employer or, for non-union groups, in accordance with an agreement between the Trustees and the applicable board.
- c) Retirees who were previously represented by OSSTF/FEESO-Education Workers (EW), who were, and still are members of a board benefit plan as at the Participation Date are eligible to receive benefits through the OSSTF ELHT with funding based on prior arrangements.
- d) No individuals who retire after the Participation Date are eligible.

C10.3 Funding

Funding related to the OSSTF ELHT for the OSSTF/FEESO EW benefit plan will be based on the following:

- a) A reconciliation process based on the financial results for the OSSTF/FEESO-EW benefit plan for the school year ending on August 31, 2022 equal to the lesser of the total cost of the plan per Full Time Equivalency (FTE) and \$5,655 per FTE. The reconciliation will adjust the amount per FTE as of September 1, 2022.
 - The financial results for reconciliation shall be based on the audited financial statements for the year ending August 31, 2022. The parties agree to compel the Trust to provide the audited financial statements at the Trust's expense no later than November 30, 2022.
 - ii. The total cost represents the actual costs related to the delivery of benefits. Total cost is defined as the total cost for the OSSTF/FEESO-EW benefit plan on the OSSTF ELHT's August 31, 2022 audited financial statements, excluding any and all costs related to retirees, optional employee benefit costs and any temporary benefit plan enhancements (including but not limited to any reductions to premium share or premium holiday). The parties agree that the audited financial statements should provide a breakdown of total cost which shall include the total cost of benefits and related costs which include but are not limited to claims, administration expenses, insurance premiums, consulting, auditing and advisory fees and all other costs and taxes as reported on the insurance carrier's most recent yearly statement.
 - iii. The total cost of the OSSTF/FEESO-EW benefit plan per FTE represents a) ii. divided by the actual average FTE for the 2021-22 school year reported by school boards in the staffing schedule by Employee/Bargaining group for the school year ending August 31, 2022.
- b) The funding amount prior to September 1, 2019 was \$5489/FTE. This funding amounts shall be increased by:

• September 1, 2019: 1%

• September 1, 2020: 1%

• September 1, 2021: 1%

Funding shall be made retroactive to September 1, 2019.

- c) Funding changes described in a) and b) are contingent on the OSSTF ELHT agreeing that any plan enhancements (including but not limited to any reductions to premium share or premium holidays) to the OSSTF/FEESO-EW benefit plan shall be temporary for the term of the collective agreement and consistent with the following parameters:
 - The Claims Fluctuation Reserve shall not decrease below 25% of total OSSTF/FEESO-EW benefit plan costs for the prior year and,

ii. the three-year actuarial report does not project a structural deficit in the plan. A structural deficit is defined as benefit plan expenses exceeding revenues adjusted for time limited changes to plan expenses or revenues.

C10.4 Full-Time Equivalent (FTE) and Employer Contributions

- a) For purposes of ongoing funding, the FTE positions shall be those consistent with the Ministry of Education FTE directives as reported in what is commonly known as Appendix H- staffing schedule by Employee/Bargaining Group for job classifications that are eligible for benefits.
- b) The FTE used to determine the board's benefits contributions shall be based on the estimated average FTE reported by the boards in the staffing schedule by Employee/Bargaining group as of October 31 and March 31.
- c) Monthly amounts paid by the boards to the OSSTF ELHT's administrator based on estimates FTE will be reconciled by the Crown to the actual average FTE reported by the boards in the staffing schedule by Employee/Bargaining group for each school year ending August 31. If the reconciliation of FTE results in any identified differences in funding, those funds shall be remitted to or recovered from the OSSTF ELHT in a lump sum upon notice to the OSSTF ELHT, but no later than 240 days after the school boards' submission of final October FTE and March FTE counts.
- d) In the case of a dispute regarding the FTE used to determine the board's benefits contributions to the OSSTF ELHT, or in the case where a dispute regarding other amounts paid by the board as described above and/or third-party secondment remittance, the dispute shall be resolved between the board and the local union represented by OSSTF/FEESO-EW. Any unresolved dispute shall be forwarded to the Central Dispute Resolution committee.

C10.5 Benefits Committee

As per LOA #10, a benefits committee comprised of OSSTF/FEESO, the CTA/CAE, the Crown and OSSTF ELHT representatives shall convene upon request to address all matters that may arise in the operation of the OSSTF ELHT.

C10.6 Privacy

The Parties agree to inform the OSSTF ELHT Administrator, that in accordance with applicable privacy legislation, it shall limit the collection, use and disclosure of personal information to information that is necessary for the purpose of providing benefits administration services. The OSSTF ELHT benefits pan administrator's policy shall be based on the Personal Information Protection and Electronic Documents Act (PIPEDA).

C10.7 Benefits not provided by the ELHT

- a) Any further cost sharing or funding arrangements regarding the EI rebate as per previous local collective agreements in effect as of August 31, 2014 will remain status quo.
- b) Where employee life, health and dental benefits coverage was previously provided by the boards for casual or term employees under the local collective agreement in effect as of

August 31, 2014, the boards will continue to make a plan available with the same funding arrangement.

C10.8 Payment in Lieu of Benefits

- a) All employees not transferred to the OSSTF ELHT who received pay in lieu of benefits under a collective agreement in effect as of August 31, 2014, shall continue to receive a payment in lieu of benefits.
- b) New hires after the Participation Date who are eligible for benefits from the OSSTF ELHT are not eligible for pay in lieu of benefits.
- **C10.9** Existing employee assistance programs or other similar health and welfare benefits remain in effect in accordance with terms of collective agreements as of August 31, 2019.

C11.00 STATUTORY LEAVES OF ABSENCE/SEB

C11.1 Family Medical Leave or Critical Illness Leave

- a) Family Medical Leave or Critical Illness leave granted to an employee under this Article shall be in accordance with the provisions of the Employment Standards Act, as amended.
- b) The employee will provide to the employer such evidence as necessary to prove entitlement under the ESA.
- c) An employee contemplating taking such leave(s) shall notify the employer of the intended date the leave is to begin and the anticipated date of return to active employment.
- d) Seniority and experience continue to accrue during such leave(s).
- e) Where an employee is on such leave(s), the Employer shall continue to pay its share of the benefit premiums, where applicable. To maintain participation and coverage under the Collective Agreement, the employee must agree to provide for payment for the employee's share of the benefit premiums, where applicable.
- f) In order to receive pay for such leaves, an employee must access Employment Insurance and the Supplemental Employment Benefit (SEB) in accordance with g) to j), if allowable by legislation. An employee who is eligible for E.I. is not entitled to benefits under a school board's sick leave and short term disability plan.

Supplemental Employment Benefits (SEB)

g) The Employer shall provide for permanent employees who access such Leaves, a SEB plan to top up their E.I. Benefits. The permanent employee who is eligible for such leave shall receive 100% salary for a period not to exceed eight (8) weeks provided the period falls within the work year and during a period for which the permanent employee would normally be paid. The SEB Plan pay will be the difference between the gross amount the employee receives from E.I. and their regular gross pay.

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- h) Employees completing a term assignment shall also be eligible for the SEB plan with the length of the benefit limited by the term of the assignment.
- i) SEB payments are available only to supplement E.I. benefits during the absence period as specified in this plan.
- j) The employee must provide the Board with proof that he/she has applied for and is in receipt of employment insurance benefits in accordance with the Employment Insurance Act, as amended, before SEB is payable.

C12.00 SICK LEAVE

C12.1 Sick Leave/Short Term Leave and Disability Plan

a) Sick Leave Benefit Plan

The Sick Leave Benefit Plan will provide sick leave days and short-term disability days for reasons of personal illness, personal injury, including personal medical appointments and personal dental appointments. Routine medical and dental appointments will be scheduled outside of working hours where possible. Casual employees are not entitled to benefits under this article.

b) Sick Leave Days

Subject to paragraphs C12.1 d) i-vi below, full-time Employees will be allocated eleven (11) sick days at one hundred percent (100%) salary in each school year. Employees who are less than full-time shall have their sick leave allocation pro-rated.

c) Short-Term Leave and Disability Plan (STLDP)

Subject to paragraphs C12.1 d) i-vi below, full-time Employees will be allocated one hundred and twenty (120) short-term disability days in September of each school year. Employees who are less than full-time shall have their STLDP allocation pro-rated. Employees eligible to access STLDP shall receive payment equivalent to ninety percent (90%) of regular salary.

d) Eligibility and Allocation

The allocations outlined in paragraphs C12.1 b) and c) above, will be provided on the first day of each school year, subject to the restrictions outlined in C12.1 d) i-vi below.

- An employee is eligible for the full allocation of sick leave and STLDP regardless of start date of employment or return to work from any leave other than sick leave, WSIB or LTD.
- ii. All allocations of sick leave and STLDP shall be pro-rated based on FTE at the start of the school year. Any changes in FTE during a school year shall result in an adjustment to allocations.

- iii. Where an employee is accessing sick leave, STLDP, WSIB or LTD in a school year and the absence due to the same illness or injury continues into the following school year, the employee will continue to access any unused sick leave days or STLDP days from the previous school year's allocation. Access to the new allocation provided as per paragraphs C12.1(b) and (c) for a recurrence of the same illness or injury will not be provided to the employee until the employee has completed eleven (11) consecutive working days at his/her full FTE without absence due to illness.
- iv. Where an employee is accessing STLDP, WSIB, or LTD in the current school year as a result of an absence due to the same illness or injury that continued from the previous school year and has returned to work at less than his/her FTE, the employee will continue to access any unused sick leave days or STLDP days from the previous school year's allocation.

In the event the employee exhausts their STLDP allotment and continues to work parttime their salary will be reduced accordingly and a new prorated sick leave and STLDP allocation will be provided.

Any absences during the working portion of the day will not result in a loss of salary or further reduction in the previous year's sick leave allocation. Once provided, the new allocation will be reconciled as necessary, consistent with (a), (b) and (c) above, to account for any sick leave which may have been advanced prior to the new allocation being provided.

v. A partial sick leave day or short-term disability day will be deducted for an absence for a partial day.

e) Short-Term Leave and Disability Plan Top-up

- i. Employees accessing STLDP will have access to any unused Sick Leave Days from their last year worked for the purpose of topping up salary to one hundred percent (100%) under the STLDP.
- ii. This top-up is calculated as follows:Eleven (11) days less the number of sick leave days used in the most recent year worked.
- iii. Each top-up from 90% to 100% requires the corresponding fraction of a day available for top-up.
- iv. In addition to the top-up bank, top-up for compassionate reasons may be considered at the discretion of the board on a case by case basis. The top-up will not exceed two

- (2) days and is dependent on having two (2) unused Short Term Paid Leave Days in the current year. These days can be used to top-up salary under the STLDP.
- v. When employees use any part of an STLDP day they may access their top up bank to top up their salary to 100%.
- f) Sick Leave and STLDP Eligibility and Allocation for Employees in a Term Assignment Notwithstanding the parameters outlined above, the following shall apply to Employees in a term assignment:
 - i. Employees in term assignments of less than a full year, and/or less than full-time, shall have their allocation of sick leave and STLDP prorated on the basis of the number of work days compared to the full working year for their classification. The length of the sick leave shall be limited to the length of the assignment.
 - ii. Where the length of the term assignment is not known in advance, a projected length must be determined at the start of the assignment in order for the appropriate allocation of sick leave/STLDP to occur. If a change is made to the length of the term or the FTE, an adjustment will be made to the allocation and applied retroactively.
 - iii. An employee who works more than one term assignment in the same school year may carry forward Sick leave and STLDP from one term assignment to the next, provided the assignments occur in the same school year.

g) Administration

- The Board may require medical confirmation of illness or injury to substantiate access to sick leave. If the school board requests, the employee shall provide medical confirmation to access STLDP.
- ii. The Board may require information to assess whether an employee is able to return to work and perform the essential duties of his/her position. Where this is required, such information shall include his/her limitations, restrictions and disability related needs to assess workplace accommodation as necessary (omitting a diagnosis) and will be collected using the form as per Appendix B. An alternate form may be used where one is mutually developed and agreed upon at the local level.
- iii. If the employee's medical practitioner has indicated on the form referenced in (ii) above that the employee is totally disabled from work, the Board will not inquire further with respect to the employee's abilities and/or restrictions until the next review of the employee's abilities and/or restrictions in accordance with the review date indicated on the form, subject to the Board's ability to seek medical reassessment after a reasonable period of time.
- iv. At no time shall the employer or any of its agents contact the medical practitioner directly.

- v. A board decision to deny access to benefits under sick leave or STLDP will be made on a case-by-case basis and not based solely on a denial of LTD or WSIB.
- vi. The employer shall be responsible for any costs related to independent third-party medical assessments required by the employer.

h) Pension Contributions While on Short Term Disability

Contributions for OMERS Plan Members:

When an employee/plan member is on short-term sick leave and receiving less than 100% of regular salary, the Board will continue to deduct and remit OMERS contributions based on 100% of the employee/plan member's regular pay.

Contributions for OTPP Plan Members:

- i. When an employee/plan member is on short-term sick leave and receiving less than 100% of regular salary, the Board will continue to deduct and remit OTPP contributions based on 100% of the employee/plan member's regular pay.
- ii. If the plan employee/plan member exceeds the maximum allowable paid sick leave before qualifying for Long Term Disability (LTD)/Long Term Income Protection (LTIP), pension contributions will cease. The employee/plan member is entitled to complete a purchase of credited service, subject to existing plan provisions for periods of absence due to illness between contributions ceasing under a paid short term sick leave provision and qualification of Long Term Disability (LTD)/Long Term Income Protection (LTIP) when employee contributions are waived. If an employee/plan member is not approved for LTD/LTIP, such absence shall be subject to existing plan provisions.

C13.00 MINISTRY INITIATIVES

OSSTF/FEESO education workers will be an active participant in the consultation process at the Ministry Initiatives Committee shall meet at least quarterly each year to discuss new initiatives, including implications for training, resources.

C14.00 PROVINCIAL FEDERATION RELEASE DAYS

- a) At the request of the OSSTF/FEESO Provincial Office, and in accordance with local notification processes, OSSTF/FEESO education workers, subject to program and operational needs, shall be released for provincial collective bargaining and related meetings.
- b) Federation release days granted for the purpose of such provincial federation work will not be charged against local collective agreement federation release time.

- c) OSSTF/FEESO education workers released for such provincial federation work shall receive salary, benefits, and all other rights and privileges under the collective agreement in accordance with local provisions.
- d) OSSTF/FEESO Provincial Office shall reimburse the Employer as per the local collective agreement.
- e) Nothing in this article affects existing local entitlements to Federation Leave.

APPENDIX A – RETIREMENT GRATUITIES

- A. Sick Leave Credit-Based Retirement Gratuities (where applicable)
 - An Employee is not eligible to receive a sick leave credit gratuity after August 31, 2012, except a sick leave credit gratuity that the Employee had accumulated and was eligible to receive as of that day.
 - 2. If the Employee is eligible to receive a sick leave credit gratuity, upon the Employee's retirement, the gratuity shall be paid out at the lesser of,
 - (a) the rate of pay specified by the board's system of sick leave credit gratuities that applied to the Employee on August 31, 2012; and
 - (b) the Employee's salary as of August 31, 2012.
 - 3. If a sick leave credit gratuity is payable upon the death of an Employee, the gratuity shall be paid out in accordance with subsection (2).
 - 4. For greater clarity, all eligibility requirements must have been met as of August 31, 2012 to be eligible for the aforementioned payment upon retirement, and the Employer and Union agree that any and all wind-up payments to which Employees without the necessary years of service were entitled to under Ontario Regulation 01/13: Sick Leave Credits and Sick Leave Credit Gratuities, have been paid.
 - 5. For the purposes of the following board, despite anything in the board's system of sick leave credit gratuities, it is a condition of eligibility to receive a sick leave credit gratuity that the Employee have ten (10) years of service with the board:
 - i. Near North District School Board
 - ii. Avon Maitland District School Board
 - iii. Hamilton-Wentworth District School Board
 - iv. Huron Perth Catholic District School Board
 - v. Peterborough Victoria Northumberland and Clarington Catholic District School Board
 - vi. Hamilton-Wentworth Catholic District School Board
 - vii. Waterloo Catholic District School Board
 - viii. Limestone District School Board
 - ix. Conseil scolaire catholique MonAvenir
 - x. Conseil scolaire Viamonde
- B. Other Retirement Gratuities

An employee is not eligible to receive any non-sick leave credit retirement gratuity (such as, but not limited to, service gratuities or RRSP contributions) after August 31, 2012.

APPENDIX B – ABILITIES FORM

Employee Group:	Requested By:				
WSIB Claim:	□ No	WSIB Claim Number:			
				ess whether you are able to perform the essential ce accommodation if necessary.	
				vide to my employer this form when complete. This irn to work or perform my assigned duties.	
Employee Name: (Please print)			Employee Sig	nature:	
Employee ID:			Telephone No:		
Employee Address:		Work Location:			
1. Health Care Profession	al: The following info	ormation should b	e completed by	the Health Care Professional	
Please check one: Patient is capable of return	ning to work with no re	strictions.			
☐ Patient is capable of return	ning to work with restric	ctions. Complete s	ection 2 (A & B) 8	3	
time.	ould the absence conti		•	sabled and is unable to return to work at this I next be requested after the date of the follow up	
First Day of Absence:	General Nature of Illness (please do not include diagnosis):				
Date of Assessment: dd mm yyyy		1			
2A: Health Care Profession medical findings.	nal to complete. Pleas	se outline your pa	tient's abilities	and/or restrictions based on your objective	
PHYSICAL (if applicable)	T &	T a		T	
Walking:	Standing:	Sitting:		Lifting from floor to waist:	
☐ Full Abilities	☐ Full Abilities	Full Abili		☐ Full Abilities	
Up to 100 metres	Up to 15 minutes	Up to 30		☐ Up to 5 kilograms	
100 - 200 metres	☐ 15 - 30 minutes	30 minut		5 - 10 kilograms	
Other (please specify):	Other (please specif	(p_i) : \square Other (p_i)	lease specify):	Other (please specify):	
Lifting from Waist to	Stair Climbing:	☐ Use of I	nand(s):		
Shoulder:	☐ Full abilities	Left Hand		Right Hand	
☐ Full abilities	☐ Up to 5 steps	☐ Gripping		Gripping	
☐ Up to 5 kilograms	☐ 6 - 12 steps	☐ Pinching		☐ Pinching	
5 - 10 kilograms	☐ Other (please specif	_		☐ Other (please specify):	
Other (please specify):	, , , , , , , , , , , , , , , , , , , ,			• • • • • • • • • • • • • • • • • • • •	
	1	L			

☐ Bending/twisting	☐ Work at or above	☐ Chemical ex	nosure to	Travel to Work:		
repetitive movement of	shoulder activity:	_		Ability to use public transit	☐ Yes ☐ No	
(please specify):				7 is inty to doo public transit		
(product specify).				Ability to drive car	☐ Yes ☐ No	
				, , , , , , , , , , , , , , , , , , , ,		
2B: COGNITIVE (please con	nplete all that is applicable)					
Attention and	Following Directions:	Decision-		Multi-Tasking:		
Concentration:	☐ Full Abilities	Making/Supervi	sion:	☐ Full Abilities		
☐ Full Abilities	Limited Abilities	☐ Full Abilities		☐ Limited Abilities		
☐ Limited Abilities	Comments:	☐ Limited Abiliti	es	☐ Comments:		
☐ Comments:		☐ Comments:		<u> </u>		
Ability to Organize:	Memory:	Social Interaction	on:	Communication:		
☐ Full Abilities	☐ Full Abilities	☐ Full Abilities		☐ Full Abilities		
☐ Limited Abilities	☐ Limited Abilities	☐ Limited Abiliti	es	☐ Limited Abilities		
☐ Comments:	☐ Comments:	☐ Comments:		Comments:		
Please identify the assessme	ent tool(s) used to determine t	he above abilitie	s (Examples: L	ifting tests, grip strength te	sts, Anxiety	
Inventories, Self-Reporting, e	etc.					
g,g,						
Additional comments on Lim	nitations (not able to do) and	d/or Postriction	e (ehould/mus	et not do) for all medical o	conditions:	
Additional comments on Lin	inations (not able to do) and	u/or ixestriction	s (<u>siloulu/illus</u>	not do, for all illedical c	onditions.	
3: Health Care Professiona						
From the date of this assessi	ment, the above will apply for	approximately:	Have you dis	cussed return to work with	your patient?	
	П 40 05 I	00 1				
6-10 days 11- 15 da		26 + days	Yes	□ No		
Recommendations for work hours and start date (if applicable):			Start Date:	dd mm	уууу	
	Madffed brown Donathatad	l				
	Modified hours Graduated I					
Is patient on an active treatm	ient plan?:	∐ No				
	W O B (: 11					
	alth Care Professional been m	nade?				
Yes (optional - please specify	y):					
			0 5			
If a referral has been made, will you continue to be the patient's primary Health Care Provider? 🗌 Yes						
4: Recommended date of next appointment to review Abilities and/or Restrictions: dd mm yyyy						
yyyy						
Completing Health Care Pro	ofessional Name:					
(Please Print)						
(
Date:						
Telephone Number:						
Fax Number:						
I da Hullibel.						
Signature:						

BETWEEN

The Council of Trustees' Associations/
Le Conseil des associations d'employeurs
(hereinafter called 'CTA/CAE')

AND

The Ontario Secondary School Teachers' Federation/
Fédération des enseignantes-enseignants des écoles secondaires de l'Ontario
(hereinafter called the 'OSSTF/FEESO')

RE: Sick Leave

The parties agree that any current collective agreement provisions and/or Board policies/practices/procedures related to Sick Leave that do not conflict with the clauses in the Sick Leave article in the Central Agreement shall remain as per August 31, 2019.

Such issues include but are not limited to:

- 1. Requirements for the provision of an initial medical document.
- 2. Responsibility for payment for medical documents.

The parties agree that attendance support programs are not included in the terms of this Letter of Agreement.

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RE: Job Security

The parties acknowledge that education workers contribute in a significant way to student achievement and well-being.

- For the purpose of this Letter of Agreement, the overall protected complement is equal to the FTE number (excluding temporary, casual and/or occasional positions) as at date of central ratification. The FTE number is to be agreed to by the parties through consultation at the local level. Appropriate disclosure will be provided during this consultation. Disputes with regard to the FTE number may be referred to the Central Dispute Resolution Process.
- 2. Effective as of the date of central ratification, the Board undertakes to maintain its Protected Complement, except in cases of:
 - a. A catastrophic or unforeseeable event or circumstance;
 - b. Declining enrolment;
 - c. School closure and/or school consolidation; or
 - d. Funding reductions directly related to services provided by bargaining unit members.
- 3. Where complement reductions are required pursuant to 2. above, they shall be achieved as follows:
 - a. In the case of declining enrolment, complement reductions shall occur at a rate not greater than the rate of student loss, and
 - b. In the case of funding reductions, complement reductions shall not exceed the funding reductions.
- 4. Notwithstanding the above, a board may reduce their complement through attrition. Attrition is defined as positions held by bargaining unit members that become vacant and are not replaced, subsequent to the date of central ratification.
- 5. Reductions as may be required in 2 above shall only be achieved through lay-off after consultation with the union on alternative measures, which may include:

- a. priority for available temporary, casual and/or occasional assignments;
- b. the establishment of a permanent supply pool where feasible;
- c. the development of a voluntary workforce reduction program (contingent on full provincial government funding).
- 6. Staffing provisions with regard to surplus and bumping continue to remain a local issue.
- 7. The above language does not allow trade-offs between the classifications outlined below:
 - a. Educational Assistants
 - b. DECEs and ECEs
 - c. Administrative Personnel
 - d. Custodial Personnel
 - e. Cafeteria Personnel
 - f. Information Technology Personnel
 - g. Library Technicians
 - h. Instructors
 - i. Supervision Personnel (including child minders)
 - j. Professional Personnel (including CYWs and DSWs)
 - k. Maintenance/Trades
- 8. Any and all existing local collective agreement job security provisions remain.
- 9. This Letter of Agreement expires on August 30, 2022.

BETWEEN

The Council of Trustees' Associations/
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(hereinafter called 'CTA/CAE')

BETWEEN

The Ontario Secondary School Teachers' Federation/
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(hereinafter called the 'OSSTF/FEESO')

AND

The Crown/Couronne

RE: Provincial Working Group - Health and Safety

The parties agree to continue to participate in the Provincial Working Group - Health and Safety in accordance with the Terms of Reference dated May 25, 2016 including any updates to such Terms of Reference. The purpose of the working group is to consider areas related to health and safety in order to continue to build and strengthen a culture of health and safety mindedness in the education sector.

Where best practices are identified by the committee, those practices will be shared with school boards.

The Provincial Working Group – Health and Safety shall meet a minimum of four (4) times and a maximum of eight (8) times per school year.

BETWEEN

The Council of Trustees' Associations/
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RE: Scheduled Unpaid Leave Plan

The following Scheduled Unpaid Leave Plan (SULP) is available to all permanent employees for the 2020-2021, and 2021-2022 school years. Employees approved for SULP days shall not be replaced.

For employees who work a ten (10) month year a school board will identify:

1) Two (2) Professional Activity days in each of the years outlined above that will be made available for the purpose of the SULP.

For employees whose work year is greater than ten (10) months, a School Board will designate days, subject to system and operational requirements, which will be available for the purpose of the SULP in each of the school years listed above. These employees will be eligible to apply for up to two (2) days leave in each of these years.

The days will be designated by June 15, of the current school year for the upcoming school year. All interested employees will be required to apply, in writing, for leave by no later than September 30, of the current school year. Approval of the SULP is subject to system and operational needs of the Board and school. Approved leave days may not be cancelled or changed by the School Board or the employee. Half day leaves may be approved, subject to the system and operational needs of the board and school.

For employees enrolled in the OMERS pension, the employer will deduct the employee and employer portion of pension premiums for the unpaid days and will remit same to OMERS.

The following clause is subject to either Teacher Pension Plan amendment or legislation:

Within the purview of the Teachers' Pension Act (TPA), the Minister of Education will seek an agreement from the Ontario Teachers' Federation (OTF) to amend the Ontario Teachers' Pension Plan (OTPP) to allow for adjusting pension contributions to reflect the Scheduled Unpaid Leave Plan (SULP) with the following principles:

- i) Contributions will be made by the employee/plan member on the unpaid portion of each unpaid day, unless directed otherwise in writing by the employee/plan member;
- ii) The government/employer will be obligated to match these contributions;
- iii) The exact plan amendments required to implement this change will be developed in collaboration with the OTPP and the co-sponsors of the OTPP (OTF and the Minister of Education); and
- iv) The plan amendments will respect any legislation that applies to registered pension plans, such as the Pension Benefits Act and Income Tax Act.

This Letter of Agreement expires on August 30, 2022.

BETWEEN

The Council of Trustees' Associations/
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The Ontario Secondary School Teachers' Federation/
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RE: Status Quo Central Items

Status quo central items

The parties agree that the following central issues have been addressed at the central table and that the provisions shall remain status quo. For further clarity, if language exists, the following items are to be retained as written in 2014-2017 local collective agreements. As such the following issues shall not be subject to local bargaining or mid-term amendment between local parties. Disputes arising in respect of such provisions shall be subject to Section 43 of the *School Boards Collective Bargaining Act*.

Issues:

- 1. Short Term Paid Leaves (number of days)
- 2. Paid Vacation
- 3. Paid Holidays (including statutory holidays)
- 4. Allowances/Premiums (excluding percentage increase)
- 5. Work Day/Work Week (excluding scheduling)
- 6. ECE Grid
- 7. DECE/ECE Preparation Time
- 8. Professional Judgment and Reporting
- 9. WSIB Top-Up Benefits
- 10. Staffing Levels (except as otherwise noted in this agreement)
- 11. Notification of Potential Risk of Physical Injury Workplace Violence

BETWEEN

The Council of Trustees' Associations/
Le Conseil des associations d'employeurs
(hereinafter called 'CTA/CAE')

AND

The Ontario Secondary School Teachers' Federation/
Fédération des enseignantes-enseignants des écoles secondaires de l'Ontario
(hereinafter called the 'OSSTF/FEESO')

Re: Additional Professional Activity (PA) Day

The parties confirm that there will continue to be seven (7) PA days per school year during the term of this collective agreement. There will be no loss of pay for OSSTF/FEESO members (excluding casual employees) as a result of the implementation of the seventh PA day. For further clarity, the additional PA day will be deemed a normal work day. OSSTF/FEESO members will be required to attend and perform duties as assigned. Notwithstanding, these days may be designated as SULP days.

BETWEEN

The Council of Trustees' Associations/
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(hereinafter called the 'OSSTF/FEESO')

AND

The Crown/Couronne

RE: Children's Mental Health, Special Needs and Other Initiatives

The parties acknowledge the ongoing implementation of the children's Mental Health Strategy, the Special Needs Strategy, and other initiatives within the province of Ontario.

The parties further acknowledge the importance of initiatives being implemented within the provincial schools system including but not limited to the addition of Mental Health Leads, and the protocol for partnerships with external agencies/service providers.

It is agreed and affirmed that the purpose of the initiatives is to enhance existing mental health and at risk supports to school boards in partnership with existing professional student services support staff and other school personnel. It is not the intention that these enhanced initiatives displace OSSTF/FEESO members, nor diminish their hours of work.

BETWEEN

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(hereinafter called the 'OSSTF/FEESO')

AND

The Crown/Couronne

RE: Online Reporting Tool for Violent Incidents

The Parties agree that it is in their mutual interest to ensure that any remaining issues regarding the implementation of the Online Incident Reporting Tool described in Memorandum SB06, dated April 19, 2018 ("Memorandum SB06") are addressed at the earliest available opportunity.

To that end, by no later than September 30, 2020 each School Board and OSSTF/FEESO local will meet, with the assistance of the Joint Health and Safety Committee as necessary, to review the reporting tool implemented by the School Board to ensure that it is consistent with Memorandum SB06.

If the Parties agree that the reporting tool implemented by the Board is consistent with Memorandum SB06, they will then consult regarding training for the new reporting tool in accordance with LOA #9 (Half Day of Violence Prevention Training). The Board will ensure that those who were unable to attend the Half Day of Violence Prevention Training will also have an opportunity to receive training for the new reporting tool.

Any disagreement as to whether the reporting tool implemented by the Board is consistent with Memorandum SB06, will be referred to the Central Labour Relations Committee (CLRC) by no later than October 15, 2020. If the CLRC determines that the reporting tool implemented by a School Board is not consistent with Memorandum SB06, it will advise the relevant School Board(s) of any remaining issues relating to the implementation of the reporting tool by no later than November 1, 2020. The Board will implement any necessary changes.

The data gathered by the School Board through the Online Incident Reporting Tool will be provided to each local. This data will be provided in an aggregated report with due regard to student and staff privacy and any relevant legislation.

LETTER OF AGREEMENT #9 BETWEEN

The Council of Trustees' Associations/
Le Conseil des associations d'employeurs
(hereinafter called 'CTA/CAE')

AND

The Ontario Secondary School Teachers' Federation/
Fédération des enseignantes-enseignants des écoles secondaires de l'Ontario
(hereinafter called the 'OSSTF/FEESO')

AND

The Crown

RE: Half Day of Violence Prevention Training

Effective in the 2020-21 school year and each subsequent year, one half Professional Activity (PA) day will be allocated for violence prevention training. This half PA day will occur prior to December 31st of each year.

Each year, the School Board shall consult with the union and the Joint Health and Safety Committee regarding the topics and scheduling of this half PA day designated for violence prevention training.

Topics may include but are not limited to:

- Roadmap Resource
- Online Incident Reporting Software
- Notification of Potential Risk of Injury Forms
- Prevention and De-escalation of Violence
- Effective Risk Assessments and Safety Plan Development

The Parties recommend that the material produced by the Provincial Working Group – Health and Safety be used as resource material for this training.

LETTER OF AGREEMENT #10 BETWEEN

The Council of Trustees' Associations/
Le Conseil des associations d'employeurs
(hereinafter called 'CTA/CAE')

AND

The Ontario Secondary School Teachers' Federation/
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AND

The Crown

RE: Employee Life and Health Trust (ELHT) Committee

In order to support member experience related to the OSSTF ELHT and contain administrative costs, the parties agree to establish a joint central committee specific to OSSTF/FEESO. This committee will be comprised of representatives from both parties and will include the Crown as a participant.

The committee's mandate will be to identify and discuss matters related to compliance with administrative issues which will include the following:

- Discuss member experience issues including new member data transfers;
- Review and assess the monthly compliance reporting document from the Ontario Teachers'
 Insurance Plan;
- Identify and discuss any issues regarding information, data processing or member coverage;
- Identify and discuss issues related to remittance payments;
- Identify and discuss issues related to plan administrator inquiries; and
- Identify other issues of concern to the CTA/CAE, school boards, the ELHT and the OSSTF/FEESO provincial and local units in respect of benefits.
- Facilitate the sharing of data between the local boards and local unions relevant to amounts paid by the boards to the OSSTF ELHT. Such data may include Appendix H, OTIP Secondment Funding Remittance forms, and other such forms reporting the amounts paid by the boards.

THIS LOA WILL BE RETAINED FOR HISTORICAL REFERENCE ONLY

LANGUAGE FROM SEPTEMBER 1, 2014- AUGUST 31, 2017, AND EXTENSION UNTIL AUGUST 31, 2019

LETTER OF AGREEMENT #2

BETWEEN

The Council of Trustees' Associations/
Le Conseil des associations d'employeurs
(hereinafter called 'CTA/CAE')

AND

The Ontario Secondary School Teachers' Federation/
Fédération des enseignantes-enseignants des écoles secondaires de l'Ontario
(hereinafter called the 'OSSTF/FEESO')

AND

The Crown/Couronne

RE: Benefits

The parties agree that, once all employees to whom this memorandum of settlement of the central terms applies become covered by the employee life and health trust contemplated by this Letter of Agreement (LOA), all references to life, health and dental benefits in the applicable local collective agreement shall be removed from that local agreement.

The OSSTF-EW shall request inclusion into the OSSTF Employee Life and Health Trust (ELHT), (hereinafter, the "Trust") within fifteen (15) days of central ratification. Should OSSTF-EW fail to reach agreement, consistent with the parameters contained herein, by January 15, 2016, the parties to this LOA will meet to consider other options.

The parties to this LOA agree to comply with the Trust's requirements. The provisions of the agreement between OSSTF-EW and OSSTF shall be reflected in the OSSTF trust participation agreement. The provisions contained herein shall be applicable to OSSTF-EW within the Trust.

The Participation Date for OSSTF-EW shall be no earlier than September 1, 2016 and no later than August 31, 2017 and may vary by Board.

1.0.0 GOVERNANCE

- 1.1.0 OSSTF-EW shall be a separate division within the Trust and accounted for separately.
- 1.2.0 The parties confirm their intention to do the following:

- a) Provide education workers access to the same plan as that of the teacher's plan.
- b) Take necessary actions in accordance with the Trust agreement for any period in which the claims fluctuation reserve is less than 8.3% of annual expenses over a projected three year period.

2.0.0 ELIGIBILITY and COVERAGE

- 2.1.0 The following OSSTF-EW represented employees are eligible to receive benefits through the Trust:
 - 2.1.1 Employees who are covered by the Local Collective Agreement and currently eligible for benefits in collective agreements.
 - 2.1.2 Retirees who were, and still are, members of a District School Board hereinafter referred to as the "Board(s)" benefit plan at August 31, 2013 based on the prior arrangements with the Board.
 - 2.1.3 Retirees who became members of a Board benefit plan after August 31, 2013 and before the Board Participation Date are segregated in their own experience pool, and the premiums are fully paid by the retirees.
 - 2.1.4 No individuals who retire after the Board Participation Date are eligible.
- 2.2.0 The benefit plan may provide coverage for health (including but not limited to vision and travel), life and dental benefits including accidental death and dismemberment (AD&D), medical second opinion, and navigational support, subject to compliance with section 144.1 of the ITA. Other employee benefit programs may be considered for inclusion, only if negotiated in future central collective agreements.
- 2.3.0 Each Board shall provide to the Trustees of the OSSTF ELHT directly, or through its Insurance Carrier of Record, Human Resource Information System (HRIS) information noted in Appendix A within one (1) month of notification from the Trustees, in the format specified by the Trustees.

3.0.0 FUNDING

3.1.0 Start-Up Costs

- 3.1.1 The Government of Ontario will provide:
 - d. A one-time contribution to the Trust equal to 15% of annual benefit costs to establish a Claims Fluctuation Reserve ("CFR"). The amount shall be paid to the Trust on or before September 1, 2016.
 - e. A one-time contribution of 2.6% of annual benefit costs (estimated to be approximately \$1.25 million), to cover start-up costs and/or reserves.
- 3.1.2 The one-time contributions in 3.1.1 (a) and (b) will be based on the actual cost per year for benefits (i.e. claims, premiums, administration, tax, risk or profit charges, pool charges, etc.) as reported on the insurance carrier's most recent yearly statement for the year ending no later than August 31, 2015. The statements are to be provided to the Ministry of Education.
- 3.1.3 The Crown shall pay \$600,000 of the startup costs referred to in s. 3.1.1 (b) on the date of ratification of the central agreement and shall pay a further \$600,000 subject to the

maximum amount referred to in s. 3.1.1 (b) by June 1, 2016. The balance of the payments, if required under s. 3.1.1 (b), shall be paid by the Crown on the day the Trust becomes effective. The funds shall be transferred as instructed by OSSTF-EW subject to the province's transfer payment and accountability requirements.

3.2.0 On-Going Funding

- 3.2.1 On the day the Board commences participation in the Trust, or as soon as reasonably and feasibly possible thereafter, all eligible and available surpluses in board-owned defined benefit plans will be transferred to the Trust in an amount equal to each employee's pro rata share based on the amount of the employee's co-share payment of each benefit. The remaining portion of the Board's surplus will be retained by the Board.
- 3.2.2 Where there are active grievances related to surpluses, deposits and/or reserves, the amount in dispute shall be internally restricted by the Board until the grievance is settled.
- 3.2.3 All Board reserves for Incurred But Not Reported ("IBNR") claims and CFR, will remain with the existing carriers until those reserves are released by the carriers based on the terms of existing contracts.
- 3.2.4 Upon release of each Board's IBNR and CFR by the carriers, the reserves will be retained by the applicable Board. For the Administrative Services Only plans (ASO), a surplus (including any deposits on hand) that is equal to or less than 15% of the Board's annual benefit cost will be deemed to be a CFR and IBNR and will be retained by the applicable Board upon its release by the carriers. Where a surplus (including deposits on hand) exceeds 15% of the annual benefit cost, the remaining amount will be apportioned to the Board and the Trust based on the employers' and employees' premium share.
- 3.2.5 For policies where the experience of multiple groups has been combined, the existing surplus/deficit will be allocated to each group based on the following:
 - a) If available, the paid premiums or contributions or claims costs of each group; or
 - b) Failing the availability of the aforementioned financial information by each group, then the ratio using the number of Full Time Equivalent positions (FTE) covered by each group in the most recent policy year will be used.

The methodology listed above will be applicable for each group leaving an existing policy where the experience of more than one group has been aggregated. Policies where the existing surplus/deficit has been tracked independently for each group are not subject to this provision.

- 3.2.6 Boards with deficits will recover the amount from their CFR and IBNR. Any portion of the deficit remaining in excess of the CFR and IBNR will be the responsibility of the board.
- 3.2.7 In order to ensure the fiscal sustainability of said benefit plans, the Boards will not make any withdrawal, of any monies, from any health care benefit plan reserves, surpluses and/or deposits nor decrease in benefit plan funding unless in accordance with B-Memo B04:2015. It is the parties' understanding that the Ministry of Education Memo B04:2015 applies and will remain in effect until Board plans become part of the Trust.
- 3.2.8 The Trust shall retain rights to the data and the copy of the software systems.
- 3.2.9 For the current term, the Boards agree to contribute funds to support the Trust as follows:
 - a. The Boards will continue to provide benefits in accordance with the existing benefit plans and co-pay arrangements until the Employees' Participation Date in the Trust.

- b. By August 31, 2016 for Board-owned defined benefit plans, the Boards will calculate the annual amount of i) divided by ii) which will form the base funding amount for the Trust;
 - i) "Total cost" means the total annual cost of benefits and related costs including but not limited to claims, administration expenses, insurance premiums, consulting, auditing and advisory fees and all other costs and taxes, as reported on the insurance carrier's most recent yearly statement, and if any, premium costs on other district school area board, for the year ending no later than August 31, 2015. The aforementioned statements are to be provided to the Ministry of Education.

 Total Cost excludes retiree costs and casual employee costs.

 The average number of Full-Time Equivalent (FTE) positions in the bargaining unit as at October 31st and March 31st for the period consistent with this clause.
 - ii) For purposes of i) above, the FTE positions will be those consistent with Appendix H of the Education Finance Information System (EFIS) for job classifications that are eligible for benefits.
- c. All amounts determined in this Article 3 shall be subject to a due diligence review by the OSSTF-EW. The school boards shall cooperate fully with the review, and provide, or direct their carriers or other agents to provide, all data requested by the OSSTF-EW. If any amount cannot be agreed between the OSSTF-EW and a school board, the parties shall make every effort, in good faith, to resolve the issue using the data provided, supporting information that can be obtained and reasonable inferences on the data and information. If no resolution to the issue can be achieved, it shall be subject to the Central Dispute Resolution process.
 - In order that each party be satisfied that the terms of this LOA provide a satisfactory basis to deliver benefits in the future, each party reserves the right to conduct a thorough due diligence with respect to existing benefit arrangements (including benefit terms, eligibility terms, FTE positions in the bargaining unit, historic costs and trends).

 Prior to May 1, 2016, if either OSSTF-EW or the CTA/Crown concludes, in good faith following its due diligence review, that the terms of the LOA do not provide a satisfactory basis for the provision of benefits then either OSSTF-EW or the CTA/Crown may declare this LOA to be null and void, in which case no Participation Dates for any Boards shall be triggered and the benefits related provisions to all agreements, as they were before the adoption of this LOA, shall remain in full force and effect.
 - ii) Prior to September 1, 2016, on any material matter, relating to Article 3.2.9 (b), OSSTF-EW or the CTA/Crown can deem this LOA to be null and void. No Participation Dates for any Boards shall be triggered and the benefits related provisions of all local agreements, as they were before the adoption of this LOA, shall remain in full force and effect.
- d. On the participation date, for defined benefit plans, the Boards will contribute to the Trust \$5,075 per FTE.

- e. The actual cost of the benefit plan shall be determined based on a cost per FTE reconciliation process that will be completed 18 months after the last board's Participation Date. Based on this reconciliation process, if the actual cost in the aggregate is less than \$5,075, the funding per FTE amount will be adjusted to reflect the lesser of the two amounts.
- f. On the Participation Date, for defined contribution plans, the board will contribute to the Trust, the FTE amount of \$5,075. In 2015-16, for Federation owned plans, if the following three conditions are met:
 - i) there is an in-year deficit,
 - ii) the deficit described in i) is not related to plan design changes,
 - iii) the aggregate reserves and surpluses are less than 8.3% of total annual costs/premiums,

then the in-year deficit in i) would be paid by the board associated with the deficit. If in 2014-15 i) and ii) above apply, and the deficit reduces the reserves and surpluses to zero, then the deficit in 2014-15 will be paid by the Board.

- g. With respect to 3.2.9 (d) and 3.2.9 (f) above, the contributions provided by the Boards will include the employees' share of the benefit cost as specified by the Board's collective agreement until such time that the employees' share is adjusted as determined by the Trust and subject to the funding policy.
- h. With respect to casual employees and term assignments, where payment is provided in lieu of benefits coverage, this arrangement will remain the on-going obligation of the boards. Where benefits coverage was previously provided by the Boards for casual employees and term assignments, this arrangement will remain the on-going obligation of the affected Boards. The affected Boards will find a similar plan, for these employees, that is cost neutral to the Boards, recognizing inflationary cost as follows: plus 4% for 2015-16 and 4% for 2016-17.
- i. The terms and conditions of any existing Employee Assistance Program/Employee Family Assistance Program and Long Term Disability Plan shall remain the responsibility of the respective Board and not the Trust maintaining current employer and employee co-share where they exist. The Board shall maintain its contribution to all statutory benefits as required by legislation (including but not limited to Canada Pension Plan, Employment Insurance, Employer Health Tax, etc.).
- j. The FTE used to determine the Board's benefits contributions will be based on the average of the Board's FTE as of October 31st and March 31st of each year.
- k. Funding previously paid under 3.2.9 (b), (d) and (e) above will be reconciled to the agreed October 31st and March 31st FTE and any identified difference will be remitted to the Trust in a lump sum on or before the last day of the month following reconciliation.
- In the case of a dispute regarding the FTE number of members for whom the provincial benefits package is being provided, the dispute will be resolved between the Board and the OSSTF Provincial Office.
- m. As of the day that a Board commences participation in the Trust, the Board will submit an amount equal to 1/12th of the negotiated funding amount as defined in s. 3.2.1 (b), (d) and (e) to the Plan's Administrator on or before the last day of each month.

- n. The Trust will provide the necessary information needed by Boards to perform their administrative duties required to support the Trust in a timely and successful manner.
- o. The Boards shall deduct premiums as and when required by the Trustees of the OSSTF ELHT from each member's pay on account of the benefit plan(s) and remit them as and when required by the Trustees to the Trust Plan Administrator of the OSSTF ELHT with supporting documentation as required by the Trustees.
- p. Funding for retirees shall be provided based on the costs or premiums in 2014-15 associated with those retirees described in 2.1.2 and 2.1.3 plus 4% in 2015-16 and 4% in 2016-17. Employer and employee co-shares will remain status quo per local collective agreements in place as of August 31, 2014 or per existing benefit plan provisions.
- q. The Trust shall determine employee co-pay, if any.

4.0.0 TRANSITION COMMITTEE

4.1.0 Subject to the approval of OSSTF, OSSTF-EW may have representation on the OSSTF transition committee regarding all matters that may arise in the creation of the OSSTF-EW division.

5.0.0 PAYMENTS

5.1.0 The Crown will make a recommendation to the Lieutenant Governor in Council to amend the Grants for Student Needs funding regulation indicating that the funding amount provided for benefit of the OSSTF-EW members must be provided to the Trust in accordance with the Letter of Agreement.

6.0.0 ENROLMENT

- 6.1.0 For new hires, each Board shall distribute benefit communication material as provided by the Union to all new members within 15 to 30 days from their acceptance of employment.
- 6.2.0 For existing members, the Board shall provide the Human Resource Information System (HRIS) file with all employment information to the Trustees as outlined in Appendix A.
- 6.3.0 Where an HRIS file cannot be provided, the Board shall provide the required employment and member information to the Trust Plan Administrator in advance of the member commencing active employment or within the first 30 days of the employment date. The Board shall enter any subsequent demographic or employment changes as specified by the Trust Plan Administrator within one week of the change occurring.
- 6.4.0 The benefit administration for all leaves, including Long-Term Disability where applicable, will be the responsibility of the Trust Plan Administrator. During such leaves, the Board shall continue to provide HRIS information and updates as defined above.
- 6.5.0 Each Board shall provide updated work status in the HRIS file a minimum of 2 weeks in advance of the leave or within the first 15 days following the start of the absence.

7.0.0 ERRORS AND OMISSIONS RELATED TO DATA

- 7.1.0 Board errors and retroactive adjustments shall be the responsibility of the Board.
- 7.2.0 If an error is identified by a Board, notification must be made to the Trust Plan Administrator within seven (7) days of identification of the error.

- 7.3.0 Upon request by the Trust Plan Administrator, a Board shall provide all employment and member related information necessary to administer the provincial benefit plan(s). Such requests shall not be made more frequently than twice in any 12 month period.
- 7.4.0 The Trust Plan Administrator or designate has the right to have their representatives review employment records related to the administration of the Trust at a Board office during regular business hours upon 30 days written notice.

8.0.0 CLAIMS SUPPORT

- 8.1.0 The Board shall complete and submit the Trust Plan Administrator's Waiver of Life Insurance Premium Plan Administrator Statement to the Trust Plan Administrator for life waiver claims when the Trust Plan Administrator does not administer and adjudicate the LTD benefits.
- 8.2.0 Each Board shall maintain existing beneficiary declarations. When required, the Board shall provide the most recent beneficiary declaration on file to the Trust Plan Administrator. Any changes subsequent to the participation date shall be the responsibility of the Trust.

9.0.0 PRIVACY

9.1.0 In accordance with applicable privacy legislation, the Trust Plan Administrator shall limit the collection, use and disclosure of personal information to information that is necessary for the purpose of providing benefits administration services. The Trust Plan Administrator's policy shall be based on the Personal Information Protection and Electronic Documents Act (PIPEDA).

Appendix A – HRIS File

Each Board may choose to provide to the Trustees of the OSSTF ELHT directly, or provide authorization through its Insurance Carrier of Record to gather, the following information within one (1) month of notification from the Trustees. The following information shall be provided in the formats agreed to by the Trustees of the OSSTF ELHT and the employer representatives:

- a. complete and accurate enrolment files for all members, member spouses and eligible dependents, including:
 - iii. names;
 - iv. benefit classes;
 - v. plan or billing division;
 - vi. location;
 - vii. identifier;
 - viii. date of hire;
 - ix. date of birth;
 - x. gender;
 - xi. default coverage (single/couple/family).
- b. estimated return to work dates;
- c. benefit claims history as required by the Trustees;
- d. list of approved pre-authorizations and pre-determinations;
- e. list of approved claim exceptions;
- f. list of large amount claims based on the information requirements of the Trustees;
- g. list of all individuals currently covered for life benefits under the waiver premium provision; and member life benefit coverage information.

THIS LOA WILL BE RETAINED FOR HISTORICAL REFERENCE ONLY

LANGUAGE FROM SEPTEMBER 1, 2014- AUGUST 31, 2017, AND EXTENSION UNTIL AUGUST 31, 2019

LETTER OF AGREEMENT #9

BETWEEN

The Council of Trustees' Associations/
Le Conseil des associations d'employeurs
(hereinafter called 'CTA/CAE')

AND

The Ontario Secondary School Teachers' Federation/
Fédération des enseignantes-enseignants des écoles secondaires de l'Ontario
(hereinafter called the 'OSSTF/FEESO')

RE: Status Quo Central Items as Modified by this Agreement

The parties agree that the following central issues have been addressed at the central table and that the provisions shall remain status quo. For further clarity the following language must be aligned with current local provisions and practices to reflect the provisions of the 2012-13 MOU. As such the following issues shall not be subject to local bargaining or mid-term amendment by the local parties. Disputes arising in respect of such provisions shall be subject to Section 43 of the *School Boards Collective Bargaining Act/2014*.

1. Pregnancy Leave Benefits

Definitions

- a) "casual employee" means,
 - i. a casual employee within the meaning of the local collective agreement,
 - ii. if clause (i) does not apply, an employee who is a casual employee as agreed upon by the board and the bargaining agent, or
 - iii. if clauses (i) and (ii) do not apply, an employee who is not regularly scheduled to work
- b) "term assignment" means, in relation to an employee,
 - i. a term assignment within the meaning of the local collective agreement, or
 - ii. where no such definition exists, a term assignment will be defined as twelve (12) days of continuous employment in one assignment

Common Central Provisions

a) The Employer shall provide for permanent employees and employees in term assignments who access such leaves, a SEB plan to top up their E.I. Benefits. An

employee who is eligible for such leave shall receive salary for a period immediately following the birth of her child, but with no deduction from sick leave or the Short Term Disability Program (STLDP). The SEB Plan pay will be the difference between the gross amount the employee receives from E.I. and her regular gross pay.

- b) SEB payments are available only to supplement E.I. benefits during the absence period as specified in this plan.
- c) Employees in term assignments shall be entitled to the benefits outlined in a) above, with the length of the SEB benefit limited by the term of the assignment.
- d) Casual employees are not entitled to pregnancy leave benefits.
- e) The employee must provide the Board with proof that she has applied for and is in receipt of employment insurance benefits in accordance with the *Employment Insurance Act*, as amended, before SEB is payable.
- f) Permanent employees and employees in term assignments not eligible for employment insurance benefits or the SEB plan will receive 100% of salary from the employer for the total of not less than eight (8) weeks with no deduction from sick leave or STLDP.
- g) Where any part of the eight (8) weeks falls during the period of time that is not paid (i.e. summer, March Break, etc.), the remainder of the eight (8) weeks of top up shall be payable after that period of time.
- h) Permanent employees and employees in term assignments who require longer than the eight (8) week recuperation period shall have access to sick leave and the STLDP subject to meeting the requirements to provide acceptable medical verification.
- i) If an employee begins pregnancy leave while on approved leave from the employer, the above maternity benefits provisions apply.
- j) The start date for the payment of the pregnancy benefits shall be the earlier of the due date or the birth of the child.
- k) Births that occur during an unpaid period (i.e. summer, March break, etc.) shall still trigger the pregnancy benefits. In those cases the pregnancy benefits shall commence on the first day after the unpaid period.

Local Bargaining Units will identify which of the SEB Plans below apply in their circumstance. The applicable language must be included with the Common Central language above as paragraph I). The full article should then reside in Part B of the collective agreement:

i. A SEB plan to top up their E.I. Benefits for eight (8) weeks of 100% salary is the minimum for all eligible employees. An employee who is eligible for such leave shall receive 100%

salary for a period not to exceed eight (8) weeks immediately following the birth of her child but with no deduction from sick leave or the Short Term Leave Disability Program (STLDP). The SEB Plan pay will be the difference between the gross amount the employee receives from E.I. and their regular gross pay;

- ii. A SEB Plan with existing superior entitlements;
- iii. A SEB or salary replacement plan noted above that is altered to include six (6) weeks at 100%, subject to the aforementioned rules and conditions, plus meshing with any superior entitlements to maternity benefits. For example, seventeen (17) weeks at 90% pay would be revised to provide six (6) weeks at 100% pay and an additional eleven (11) weeks at 90%.

2. Workplace Safety Insurance Benefits (WSIB) Top Up Benefits

Where a class of employees was entitled to receive WSIB top-up on August 31, 2012 deducted from sick leave, the parties must incorporate those same provisions without deduction from sick leave in the 2014-2017 collective agreement. The top-up amount to a maximum of four (4) years and six (6) months shall be included in the 2014-17 collective agreement.

Employees who were receiving WSIB top-up on September 1, 2012 shall have the cap of four (4) years and six (6) months reduced by the length of time for which the employee received WSIB top-up prior to September 1, 2012.

For boards who did not have WSIB top-up prior to the MOU, status quo to be determined.

3. Short Term Paid Leaves

The parties agree that the issue of short term paid leaves has been addressed at the central table and the provisions shall remain status quo to the provisions in current local collective agreements. For further clarity, any leave of absence in the 2008-2012 local collective agreement that utilized deduction from sick leave, for reasons other than personal illness shall be granted without loss of salary or deduction from sick leave, to a maximum of five (5) days per school year. For clarity, those boards that had five (5) or less shall remain at that level. Boards that had five (5) or more days shall be capped at five (5) days. These days shall not be used for the purpose of sick leave, nor shall they accumulate from year to year.

Short term paid leave provisions in the 2008-12 collective agreement that did not utilize deduction from sick leave remain status quo and must be incorporated into the 2014-17 collective agreement.

Provisions with regard to short term paid leaves shall not be subject to local bargaining or amendment by local parties. However, existing local collective agreement language may need to be revised in order to align with the terms herein.

4. Retirement Gratuities

The issue of Retirement Gratuities has been addressed at the Central Table and the parties agree that formulae contained in current local collective agreements for calculating Retirement Gratuities shall govern payment of retirement gratuities and be limited in their application to terms outlined in Appendix A - Retirement Gratuities.

Disputes arising in respect of such provisions shall be subject to Section 43 of the *School Boards Collective Bargaining Act*.

The following language shall be inserted unaltered as a preamble to Retirement Gratuity language into every collective agreement:

"Retirement Gratuities were frozen as of August 31, 2012. An Employee is not eligible to receive a sick leave credit gratuity or any non-sick leave credit retirement gratuity (such as, but not limited to, service gratuities or RRSP contributions) after August 31, 2012, except a sick leave credit gratuity that the Employee had accumulated and was eligible to receive as of that day.

The following language applies only to those employees eligible for the gratuity above:" [insert current Retirement Gratuity language from local collective agreement]

5. Long Term Disability (LTD)

The Long Term Disability (LTD) waiting periods, if any, contained in the 2008-2012 collective agreement should be retained as written. However, to reflect current requirements, plans with a waiting period of more than 130 days shall cause the Short Term Leave and Disability Plan to be extended to the minimum waiting period required by the plan.

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ARTICLE 1 PURPOSE

- 1.01 It is the purpose of both parties to this agreement:
 - (a) To recognize the mutual value of joint discussions and negotiations in all matters pertaining to working conditions and to set forth terms and conditions of employment.
 - (b) To encourage efficiency and productivity in operations and endeavour to provide the best possible educational services.
 - (c) To promote the morale and well-being of all employees in the bargaining unit and maintain harmonious relationships.

ARTICLE 2 RECOGNITION AND SCOPE

- 2.01 (a) The Employer recognizes the Ontario Secondary School Teachers' Federation (Union) as the sole and exclusive bargaining agent for all employees engaged as Noon Hour Aides, save and except supervisors, persons above the rank of supervisor, and those represented by another trade union.
 - (b) The Employer hereby agrees to negotiate with the Union, or any of its authorized committees, concerning all matters affecting the relationship between the parties, aiming towards a peaceful and amicable settlement of any difference that may arise between them.

ARTICLE 3 MANAGEMENT RIGHTS

3.01 Except as modified by this agreement and to the extent specifically described in this agreement, all rights and prerogatives described in this agreement, all rights and prerogatives of management are retained by the Board and remain exclusively and without limitation within the right of the Board and its administration. Without limiting the generality of the foregoing, the Board's rights shall include:

The right of the Board to hire, direct, promote, demote, classify jobs, transfer, suspend, lay-off employees, and also the right of the Board to discipline or discharge any employee for just cause; provided, however, that a claim by an employee who has acquired seniority that she/he has been discharged, suspended, demoted or disciplined without just cause, or that the Board has exercised any of its other rights contrary to the terms of this Agreement may be the subject of a grievance and dealt with as hereinafter provided.

3.02 The Board will manage its affairs in a fair and reasonable manner, consistent with the prevailing statutes and regulations governing employment in the Province of Ontario and the Ontario Education Act, and the Occupational Health and Safety Act and the regulations thereto.

ARTICLE 4 HUMAN RIGHTS

4.01 The Employer agrees that there shall be no discrimination exercised or practiced with respect to any employee in the matter of hiring, assigning wage rate, training, upgrading, promotion, transfer, lay off, recall, discipline, classification, discharge or any other action by reason any of the prohibited grounds as outlined in the Ontario Human Right Code, nor by reason of his/her membership or activity in the union.

The above does not apply where the Employer is able to demonstrate a bona fide occupational requirement.

- 4.02 Any claim by an employee or the Union pertaining to a violation of the Human Rights Act or the Employment Standards Act, may be the subject of a grievance which shall be processed in accordance with the Grievance Procedure.
- 4.03 The rules, regulations, and requirements of employment shall be limited to matters pertaining, to the work requirements of each employee. Employees will not be required to do personal services for a supervisor which are not connected with the operation of the Employer.
- 4.04 The Union and the Employer recognize the right of the employees to work in an environment free from sexual/personal harassment, and the Employer recognizes its responsibility to maintain a discrimination-free work place.

(a) Definition of Sexual Harassment

The Occupational Health and Safety Act (OHSA) defines workplace sexual harassment as:

- (i) Engaging in a course of vexatious comment or conduct against a worker in a workplace because of sex, sexual orientation, gender identity or gender expression, where the course of comment or conduct is known or ought reasonably to be known to be unwelcome, or
- (ii) Making a sexual solicitation or advance where the person making it is in a position to confer, grant or deny a benefit or advancement to the worker and the person knows or ought reasonably to know that the solicitation or advance is unwelcome.

(b) Definition of Personal Harassment

Personal harassment shall be defined as any behaviour which denies individuals their dignity and respect, and that is offensive, embarrassing and humiliating to said individual, or that which causes personal harassment of another employee in carrying out his/her duties or in the provision of his/her services.

Where an employee feels that he/she is being harassed, he/she shall inform the person in question that the behaviour in question is unwelcome. The employee shall have the right to have a union official or a member of the Board administration staff present at the meeting should he/she so desire.

(c) Definition of Workplace Harassment

Workplace harassment is defined in the OHSA as engaging in a course of vexatious comment or conduct against a worker in a workplace that is known or ought reasonably to be known to be unwelcome.

4.05 This Article will not be construed as in any way limiting the employee's rights to seek redress through any other legal procedure available to him/her.

Complaints under this Article may be processed as grievances at Step 2 of the grievance procedure.

ARTICLE 5 UNION MEMBERSHIP AND RIGHTS

- 5.01 All employees shall, as a condition of employment, maintain their Union membership and be required to pay Union dues and other amounts chargeable by the Union or Bargaining Unit.
- 5.02 All future employees of the Board covered by this Agreement shall, as a condition of continued employment become members of the Union on commencing employment with the Board.
- 5.03 On each pay date on which a member receives a pay, the Board shall deduct from each member the Union dues and any levy(ies) chargeable by the Union and/or Bargaining Unit. The amount shall be determined by the Union in accordance with its constitution and by-laws and made in writing to the Board at least thirty (30) days prior to the expected date of change. In the event of a fixed dollar amount and/or a one-time deduction as a Levy, the Union agrees to provide the amount in writing, to the Board, at least thirty (30) days prior to the change.
- 5.04 The Union dues deducted in clause 5.03 shall be remitted to the Treasurer of the Ontario Secondary School Teachers' Federation, no later than the fifteenth day of the month following the month in which the deductions were made. Such remittance shall be accompanied with the following information on each member as follows:
 - (i) For the Union:
 - (a) surname and first name
 - (b) social insurance number
 - (c) amount of Union dues deducted
 - (d) amount of salary or wages on which Union dues were deducted
 - (e) the period of work for which dues are submitted

Any Levy specified by the Bargaining Unit shall be remitted to the District 2 Algoma Educational Support Staff Treasurer.

- 5.05 The Union and the Bargaining Unit shall indemnify and save the Board harmless from any claims, suits, attachments and any form of liability as a result of such deductions authorized by the Union or Bargaining Unit as the case may be.
- 5.06 The Board shall forward to the Bargaining Unit President a copy of each new member's hire letter within thirty (30) days of commencement of employment of the new member.
- 5.07 The Employer agrees to copy the Bargaining Unit President on written correspondence to the members relating to promotion, demotion, transfer, layoff, recall, discipline, on review, suspension or termination of employment for any reason.
- 5.08 The Board will provide space on the existing bulletin boards in every work site.

Where no bulletin board exists the Board shall ensure that one is provided within a reasonable period of time.

- 5.09 The Bargaining Unit President shall notify the Board, in writing, of the following:
 - (a) names of its representatives in the Bargaining Unit on the Executive, Collective Bargaining Committee and Grievance Officer
 - (b) address, email address and phone number of its Head Office
 - (c) address, email address and phone number of the Bargaining Unit Office
- 5.10 All official correspondence between the parties shall pass between the Director of Education or his/her designate of the Board and the President of the Bargaining Unit unless otherwise stipulated in any provision of this Agreement.
- 5.11 The Employer recognizes the right of an employee to have an OSSTF representative present, should the employee so desire, during any meeting with the employer.
- 5.12 The parties agree that there shall be no discrimination or coercion in a manner that is contrary to the Human Rights Code exercised by any Union member or Board staff.

5.13 Access to Personnel Files

- (a) There shall be only one Personnel/H.R. File retained by the Board. Such Personnel/H.R. File shall be located in the Human Resources Department of the Board.
- (b) Upon request, Bargaining Unit employees shall have access to their own personnel file during normal office hours and in the presence of a Board designated representative. The employee may authorize, in writing, a Union representative to access the employee's file and/or the employee may be accompanied by a Union representative who shall have access to the file.
- (c) The employee or the employee's representative will have the right to copies of any material retained in such file.
- (d) When a report pertaining to an employee's conduct is to be placed in that employee's Personnel file, the employee and the Bargaining Unit president shall receive a copy.

ARTICLE 6 NO STRIKES OR LOCKOUTS

6.01 During the life of this Agreement, the Union agrees that there will be no strike, slowdowns, picketing or any other interference with work, and the Board agrees there will be no lockout. Strike and lockout will be as defined in the Ontario Labour Relations Act.

ARTICLE 7 DISCHARGE AND DISCIPLINE

- 7.01 The Board reserves the right to discipline or discharge an employee for just cause. A claim by a seniority employee of unjust discipline or discharge shall be treated as a grievance and the grievance procedure shall be followed as outlined in Article 8.
- 7.02 The Board will notify the employee(s) and the Union of all anticipated discipline or

discharge actions in writing within fourteen (14) days of the event giving the name of the employee concerned and the reason for the anticipated discipline or discharge. The employee shall have the right to be accompanied and advised by a union representative at all meetings that are disciplinary and the employee shall receive written notification of the disciplinary action in the presence of the Bargaining Unit President.

- 7.03 Where the Bargaining Unit President will not be available within three (3) working days, the Employer may require that the discipline be given in the presence of a different Union Representative if available. Copies of all written warnings and notices of all disciplinary action shall be sent to the Bargaining Unit President and the District President.
- 7.04 The parties agree that a lesser standard of just cause shall apply to probationary employees.
- 7.05 The parties agree that any disciplinary letters and documents of a negative nature are removed from all employee files within a twenty-four (24) month period.

ARTICLE 8 GRIEVANCE PROCEDURE

8.01 A grievance shall be defined as any difference arising out of the interpretation, application, administration or alleged violation of the collective agreement.

In order for a grievance to be processed under the Grievance Procedure, the written statement of grievance shall contain the name(s) of the grievor(s), the facts giving rise to the grievance, the date or dates of the alleged violation of the agreement, and the provisions of the article(s) alleged to have been violated, and shall indicate the redress sought. The grievance must be signed by the Bargaining Unit President.

The requirements laid out above are not intended to limit nor restrict rights under the Collective Agreement nor access to the grievance arbitration procedure; these requirements are intended to provide the Board with information so as to be better able to address the matters at issue.

8.02 Recognition of Workplace Representatives and Grievance Committee

In order to provide an orderly and speedy procedure for the settling of grievances, the Board acknowledges the rights and duties of the Union Grievance Committee. The Bargaining Unit President and/or Union designate will assist any employee which the Union represents in preparing and presenting a grievance in accordance with the grievance procedure.

The Grievance Committee shall be comprised of not more than two (2) employees of the Board for the purposes of dealing with and processing complaints and grievances. The Committee shall have the right to include a District or Provincial Representative if necessary.

The parties agree that grievance meetings shall be scheduled after working hours.

8.03 Names of Representatives and Permission to Leave Work

The Union shall notify the Board in writing of the names of each Representative before the Board shall be required to recognize her/him.

8.04 **Step 1**

It is agreed that there is no grievance unless the initial complaint has been brought to the attention of the immediate supervisor and the Bargaining Unit President within ten (10) working days of the event which gave rise to the complaint. Before it can be considered a grievance, any complaint must first be discussed by the employee with his/her immediate supervisor.

The Supervisor shall reply verbally to the employee within five (5) working days of such discussion taking place. Unresolved complaints become grievances and may be submitted to Step 2 within fifteen (15) working days of the decision in Step 1.

Step 2

Failing satisfactory settlement under Step 1, within fifteen (15) working days following receipt of the Step 1 decision, the Grievance shall be submitted in writing to the Board designated official. For the outlying Districts of Michipicoten, Chapleau and the North Shore, the grievance may be submitted to the Principal of the School to be forwarded to the Board designated official.

Within five (5) working days of receipt of the Grievance, the Board designated official shall arrange a meeting between the Union Grievance Committee and the Board Grievance Committee. A decision shall be rendered in writing within ten (10) working days of the meeting.

The employee's supervisor and the grievor may be present. A conference call shall be considered a meeting with respect to fulfilling the requirements of this Article.

Step 3 - Grievance Mediation

At any stage in the grievance procedure, the parties by mutual consent in writing may elect to resolve the grievance by using grievance mediation. The parties shall agree on the individual to be the mediator and the time frame in which a resolution is to be reached. If there are any costs related to mediation they shall be shared equally between the parties.

The time lines outlined in the grievance procedure shall be frozen at the time the parties mutually agreed in writing to use the grievance mediation procedure. Upon written notification of either party indicating that the grievance mediation is terminated, the time lines in the grievance procedure shall continue from the point at which they were frozen.

Step 4

Failing satisfactory settlement under Step 2, the Grievance shall be referred to binding arbitration in accordance with Article 8, provided such action is taken within a period of fifteen (15) working days of the response from the Board Grievance Committee.

8.05 The Union and its representatives shall have the right to originate a grievance on behalf of an employee or group of employees, and to seek adjustment with the employer in the manner provided for in the grievance procedure. Such a grievance shall commence at Step 2.

8.06 **Policy Grievance**

Where a dispute involving a question of general application or interpretation occurs, or where a group of employees or the Union has a grievance, such grievance shall commence at Step 2 of the grievance procedure provided the grievance is submitted within thirty (30) calendar days of the incident or when the Union ought to have become aware of the incident.

- 8.07 It is further understood that a District or Provincial Representative may be present at the request of either party at any grievance meeting.
- 8.08 Any grievance not processed by the Union within the prescribed time limits shall be considered abandoned on the basis of the last decision and shall not be subject to further appeal.
 - Failure on the part of the Board to adhere to the time limits will result in the complaint or grievance being advanced to the next step of the grievance procedure.
 - The time limits may be extended by mutual agreement of the parties in writing.
- 8.09 For the purpose of this Article a work day is defined as a regular work day from Monday to Friday but excluding statutory holidays.

ARTICLE 9 ARBITRATION

- 9.01 (a) Both parties to this agreement agree that any grievance may be referred to binding arbitration by written notice of such referral to the other party within the time limits set out above, and at the same time appoint its nominee to the Arbitration Board. The other party shall appoint its nominee within a reasonable time. The two (2) nominees shall attempt to select, by agreement, a chairperson of the Arbitration Board.
 - (b) The Union and the Board agree that the provisions of the Ontario Labour Relations Act may supersede 9.01(a).
- 9.02 The Arbitrator or Board of Arbitration shall not alter, modify, or amend this Agreement in any manner, and shall not make any decision inconsistent with the provisions of this Agreement.
- 9.03 Each party shall be responsible for the expenses of its representative to the Board of Arbitration, and the expenses of the Chairperson of the Board of Arbitration shall be shared equally by the Board and the Union.
- 9.04 Wherever Arbitration Board is referred to in the agreement, the parties will substitute a mutually agreed upon single arbitrator for the Arbitration Board at the time of reference to arbitration and the other provisions referring to the Arbitration Board shall appropriately apply. However, either party may request the grievance be heard by an Arbitration Board as per Article 9.01 (a).

ARTICLE 10 SENIORITY

10.01 For the purpose of this Agreement, a Seniority employee is one who has successfully completed her/his probationary period. Casual or relief employees do not accrue

seniority.

- 10.02 Seniority is defined as the length of continuous service of any employee from the date of last hire in a permanent position and shall include service with the Board prior to the certification or recognition of the Union.
- 10.03 There shall be one seniority list showing the employee's name and date of hire of all employees who have completed their probationary period. An up-to-date seniority list shall be emailed to the Union and employees in October of each year.
- 10.04 The seniority lists will be considered correct for all purposes unless the employee disputes its accuracy within three (3) calendar weeks from the date the list was mailed. The employee must file a written notice to the Board designated official within the specified time period outlining the grounds of objection.
- 10.05 Lots will be drawn to determine the order of placement on the Seniority List in the event that two or more employees have the same hire date.

10.06 Probation for Newly Hired Employees

A newly hired employee shall be on probation until she/he has worked a period of sixty (60) working days. After successful completion of the probationary period the employee's name shall be placed on the Seniority List and credit shall be given from the date of appointment to a permanent position. One (1) working day will be defined as one (1) scheduled day of work regardless of the number of scheduled hours of work per day. The probationary employee, however, shall be entitled to all other rights and privileges under this agreement other than those from which they are specifically excluded.

10.07 Loss of Seniority

An employee's established seniority shall be considered broken, forfeited and employment terminated when such employee:

- (a) resigns/retires
- (b) is discharged for just cause
- (c) is laid off for a period in excess of eighteen (18) consecutive months
- (d) fails to return to work within five (5) working days of being recalled
- (e) is absent from work for more than three (3) consecutive days without a bonafide reason or without notifying the supervisor

ARTICLE 11 LAYOFF AND RECALL

11.01 In the event of a reduction in Noon Hour Aides, employees shall be laid off in seniority order from the most junior to the most senior in a school and shall have one opportunity to displace the most junior Noon Hour Aide within his/her community. If the employee refuses to exercise his/her bumping right, the employee shall be placed on the Recall List for eighteen (18) months from the effective date of layoff.

Community shall be defined as:

- City of Sault Ste. Marie
- Wawa, White River, Chapleau
- Elliot Lake and Blind River
- Espanola and Massey
- Hornepayne

ARTICLE 12 RECOGNIZED HOLIDAYS

12.01 All seniority employees shall be paid at their regular rate of pay for the following recognized holidays:

New Year's Day	Easter Monday	Thanksgiving Day
Family Day	Victoria Day	Christmas Day
Good Friday	Canada Day	Boxing Day

Labour Day (provided the employee's return to work for the new school year preceded Labour Day).

ARTICLE 13 HOURS OF WORK

The parties acknowledge that the school year is set by Ministry standards and specific start and end dates to the school year may be changed on an annual basis.

- 13.01 The normal days of work for Noon Hour Aides shall be determined by the number of instructional days as designated in the official School Calendar. The normal hours of work will be up to two (2) hours per day if working at one school, or up to three (3) hours per day if working at more than one school.
- 13.02 In extenuating circumstances when the hours of work are altered, without prior notification, by fifteen (15) minutes or more, the employee shall be paid for time worked.
- 13.03 Volunteers may be used to enhance the services of the Board but no employee will have their hours of work reduced as a direct result of the use of such a volunteer.
- 13.04 Volunteers shall not be used during a legal strike or lock out to perform the duties of striking or locked out employees.
- 13.05 In recognition of Professional Activity Days, each seniority employee will be granted two (2) days per year, with pay, which must be taken between September and June of each year.
- 13.06 (a) Noon Hour Aides shall attend an Orientation Meeting on an annual basis with the school Principal or designate during the first or second week of September to review the school's policies, procedures, safety plans, and any other pertinent information. Such meeting will be no less than one half hour and shall be considered time worked.
 - (b) Should these meetings occur outside of the regularly scheduled work time(s), the employee shall be paid and s/he will access one of the days available in Article 13.05.
 - (c) At the time of such Orientation Meeting, the Member, including Casual

members, shall be provided with information on how to access a key, if applicable.

ARTICLE 14 PAY SCHEDULE

- 14.01 The regularly scheduled pay day shall be bi-weekly. Pay shall be direct deposit to the employee's financial institution as on record with the Employer.
- 14.02 The employee's pay stub shall be mailed to the employee's Board email account on or before the specified pay date.
- 14.03 Employees shall be paid in accordance with Schedule "A" of this agreement.

ARTICLE 15 VACATION

- 15.01 All seniority employees covered by this agreement shall be granted pay in lieu of vacation as follows:
 - (i) After 1 year of service 4 % of earnings
 - (ii) After 5 years of service 6 % of earnings
 - (iii) After 10 years of service 8 % of earnings
 - (iv) After 15 years of service 10 % of earnings

ARTICLE 16 WAGE RATES

16.01 Wages will be paid in accordance with Schedule "A".

ARTICLE 17 PATERNITY LEAVE

17.01 An employee shall be granted a leave of absence of two (2) days, without deduction of salary, for the birth or adoption of a child. Such days shall be taken within the first two weeks of birth or adoption.

ARTICLE 18 PREGNANCY/PARENTAL LEAVE

18.01 Pregnancy and Parental leaves shall be in accordance with the Employment Standards Act.

ARTICLE 19 LEAVES OF ABSENCE

19.01 Funeral Leave

- (a) Immediate family is defined as being: parents, step-parents, parents-in-law, husband, wife, children, step-children, sons-in-law, daughters-in-law, brothers, sisters, grandparents and grandchildren, brother-in-law, sister-in-law. Foster children living in the employee's home at the time of their death shall also be considered as immediate family.
 - (i) A seniority employee shall be entitled to a leave of absence without deduction of salary up to a maximum of five (5) working days for the purpose of attending a funeral of a member of her/his immediate family if the deceased member lived one hundred and sixty (160) kilometres or more from the employee's residence.

- (ii) A seniority employee shall be entitled to leave of absence without deduction of salary up to a maximum of three (3) working days for the purpose of attending a funeral of a member of her/his immediate family, if the deceased member lived in the community of the employee or within one hundred and sixty (160) kilometres of the employee's residence.
- (b) Relative is defined as being aunts, uncles, nieces and nephews.
 - (i) A seniority employee shall be entitled to a leave of absence, without deduction of salary, for one (1) working day for the purpose of attending the funeral of a relative outside of the immediate family.

ARTICLE 20 PERSONAL LEAVE OF ABSENCE

- 20.01 The Board may grant a leave of absence in writing to employees for periods without pay and without loss of seniority. Any request for leave of absence shall be in writing and such request shall specify a start and an end date, which can only be changed by mutual agreement. A request for an extension shall not be unreasonably denied.
- 20.02 Upon the written approval of the Director of Education or designate, leave of absence without pay for a period of up to twelve (12) months may be granted to an employee for personal reasons.
- 20.03 Subject to Article 10, Layoff and Recall, at the end of the period of the leave of absence, or its extension, the member shall return to the same position/location held by the member immediately prior to the commencement of the leave of absence, if it still exists.

ARTICLE 21 LEAVES GENERAL

21.01 **Jury Duty**

An employee shall be paid regular salary when required to be absent from work by reason of a summons to serve as a juror, or a subpoena as a witness in any proceeding to which they are not a party, or one of the persons charged. Fees received shall be turned over to the Board, exclusive of travelling allowances and living expenses. In those circumstances where an employee is summoned by the court in a proceeding which was initiated by them, they will be given a leave of absence without pay. A copy of any subpoena/ summons by the Court shall be forwarded to the Human Resources Department.

21.02 Emergency Leave and Other Legislated Leaves

Emergency leave and other legislated leaves shall be granted in accordance with the Employment Standards Act.

21.03 Quarantine

A member will be granted a leave of absence with pay as a result of being quarantined or otherwise prevented by order of the Medical Officer of Health from attending his/her duties.

ARTICLE 22 UNION LEAVE

The Employer shall grant a leave of absence for Union representatives in accordance with the terms and conditions of this Article.

- 22.01 Union leave, without loss of pay and benefits shall be granted to representatives of the Union for the purpose of carrying out Union business.
- 22.02 (a) Union leave shall be granted to elected or appointed representatives of the Union for the purpose of carrying out Union business (e.g. Conferences and Union functions) to a maximum of twenty-five (25) days total for the Bargaining Unit per work year.
 - (b) The Union shall reimburse the Employer for replacement cost for members granted leave under this clause.
 - (c) Notification of such leave shall be provided, in writing, to the Director/Designate by the President.
- 22.03 (a) Up to four (4) members of the Noon Hour Aides Unit Collective Bargaining Committee shall be granted a leave of absence to attend negotiation meetings with the Employer.
 - (b) The Union shall reimburse the Employer for replacement cost for members granted leave under this clause.
 - (c) Notification of such leave shall be provided, in writing, to the employee's supervisor by the President.
- 22.04 (a) Leave shall be granted to those members representing the Union for the purpose of participating or attending joint Board/Union meetings as approved by the Board, other than negotiations.
 - (b) There shall be no reimbursement of salary for members attending such meetings under this article.
- 22.05 (a) Leave shall be granted, if requested, for the term of office, to a member elected to the office of President of the Bargaining Unit, or to an elected or appointed position of the Provincial O.S.S.T.F.
 - (b) At the end of the period of leave of absence the member shall return to the same position/location held by the member prior to the commencement of the leave, if it still exists, or to a comparable position if it does not, subject to Article 10, Layoff and Recall.
 - (c) The Employer shall be reimbursed for the salary and benefits of a member granted leave under this article.
 - (d) Notification of such leave request, shall be forwarded to the Director/Designate.
- 22.06 Leaves granted under 21.03, 21.04 and 21.05 above, shall be in addition to the number of days granted in clause 21.02 above.

ARTICLE 23 W.S.I.B.

- 23.01 (a) A member who is absent from work and is claiming Workers Safety Insurance Board benefits shall retain the position held by the member immediately prior to the absence up to a maximum of twenty-four (24) months.
 - (b) At the end of the twenty-four (24) month period the member's position shall be declared vacant.

(c) WSIB Appeal Hearings

An employee required to attend a Workplace Safety and Insurance Board or Workplace Safety and Insurance Tribunal hearing of any kind, which has been initiated by the employer, shall be grated a paid day. Where possible, a replacement employee will be scheduled at no cost to the bargaining unit.

ARTICLE 24 JOB POSTINGS

24.01 The Board shall post all vacant positions for a period of five (5) working days. All postings will be posted on the Board's website.

An employee wishing to make application, providing she/he is available for work at the time the position commences, shall do so within the required time limit by forwarding the application to the Human Resources Department. Seniority applicants will be given first consideration based on date of hire, then the position(s) will be offered to casual employees before considering external applicants.

24.02 Access to Information

The employer must provide to the Bargaining Unit President, the names of all successful applicants to each job posting.

ARTICLE 25 LABOUR MANAGEMENT COMMITTEE

- 25.01 The parties agree that the establishment of a Labour Management Committee provides mutual benefit to both the Union and the Employer in maintaining a sound communicative and co-operative relationship. The committee shall be comprised as follows:
- 25.02 There shall be a Labour Management Committee consisting of two (2) members appointed by the Employer and two (2) members appointed by the Bargaining Unit.
- 25.03 The committee shall meet as required by the Bargaining Unit Executive or by the Employer to discuss matters of common concern.

ARTICLE 26 GENERAL TERMS

- 26.01 Wherever the feminine gender is used, it shall be deemed to include reference to the masculine gender, wherever applicable, and wherever the singular is used it shall be deemed to include reference to the plural, wherever applicable.
- 26.02 The Board shall not require any employee of the Bargaining Unit to make any written or verbal agreement which contravenes the terms of this Agreement.

The term 'board' and 'Employer' may be interchangeable for the purpose of this Agreement.

ARTICLE 27 AMENDMENTS

- 27.01 Amendments to the provisions of this Collective Agreement shall be made, in writing, only by mutual consent of the parties. Any such revision or amendment shall not become effective until ratified by the Board and the Union.
- 27.02 In the event that the Federal and/or Ontario Government should pass legislation during the lifetime of this Collective Agreement which would have the effect of altering or modifying any part of the agreement, the parties shall meet and in good faith make every reasonable effort to sign a memorandum of agreement covering all amendments the parties deem appropriate. The remaining provisions of the Collective Agreement shall continue in effect for the duration of the agreement.

ARTICLE 28 PRINTING OF AGREEMENT

28.01 Each employee shall be emailed a copy of the Agreement, and in addition the Union shall receive officially signed copies plus additional copies in booklet form as requested.

ARTICLE 29 JOINT JOB EVALUATION COMMITTEE

- 29.01 The Job Evaluation Committee will be comprised of a maximum of three (3) representatives from the Board and a maximum of three (3) representatives OSSTF District 2, Algoma.
- 29.02 The Job Evaluation Committee's mandate is to administer the Pay Equity Plan. Under the administration of the Pay Equity Plan the committee will continue to maintain and implement the Plan.

ARTICLE 30 CRIMINAL RECORD CHECK

30.01 The Board will ensure that all records and information (including Offence Declarations and CIPIC record) pursuant to Regulation 521/01 of the Education Act are stored in a secure location and in a completely confidential manner. Access to such records and information will be strictly limited to Senior Administration, the Manager of Human Resources or Designate as long as they are not members of the Bargaining Unit. An individual member or designate shall have access to his/her own records.

ARTICLE 31 OCCUPATIONAL HEALTH AND SAFETY

31.01 The Board, the Union and its members will comply with the provisions of the Occupational Health and Safety Act and Regulations as may be amended from time to time.

ARTICLE 32 RETURN TO WORK

32.01 The employer, the union, and the employee shall meet to develop cooperatively a modified return to work and/or accommodation plan.

32.02 An employee/member has the right to union representation at any meeting where a return to work/accommodation plan is being discussed. The employer shall notify the employee/member of this right.

ARTICLE 33 TERM OF AGREEMENT

33.01 Either party desiring to propose changes to this agreement shall, within one hundred and fifty (150) days prior to the expiry date, give notice in writing to the other party.

If notice of amendments is given by either party, the parties shall meet for the purpose of negotiations at the earliest mutually agreeable date prior to the expiration of this agreement.

Dated this 21st day of July, 2020 at Sault Ste. Marie, Ontario

For the Union:	For the Board:
Edansae	Harry Tratts
Du	Parilo
Adı	Kin My

SCHEDULE "A"

Huron-Superior Catholic District School Board

and

The Ontario Secondary School Teachers' Federation Representing The Noon Hour Aides Unit of District 2, ALGOMA O.S.S.T.F.

Effective September 1, 2019 - \$19.14 per hour

Effective September 1, 2020 - \$19.34 per hour

Effective September 1, 2021 - \$19.53 per hour

LETTER OF UNDERSTANDING

BETWEEN:

The Huron-Superior Catholic District School Board

- and -

THE ONTARIO SECONDARY SCHOOL TEACHERS' FEDERATION REPRESENTING THE NOON HOUR AIDES UNIT OF DISTRICT 2, O.S.S.T.F.

RE: Pay Equity Plan

The Huron - Superior Catholic District School Board and the Noon Hour Aides Unit of District 2, O.S.S.T.F., have agreed that the Pay Equity Plan from the former Sault Ste. Marie District R.C. Separate School Board as agreed to on dated December 7, 1989 as the Plan for the new amalgamated Board and applied to the appropriate group (Noon Hour Aides).

Dated this 26 th day of April, 2002.	
For the Board:	For the Union:
Marian Brooks	Domenic Bellisimo
Gerard Rainville	Lisa Brennan
	Joan Warmington
	Sharon Indrevold